Acter
聖暉工程

(5536 TT)

Contact information
TEL：04-22615288
E-mail: IR@acter.com.tw

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CONTENTS

1 Corporate Profile

Corporate Profile

With our corporate core competencies to achieve carbon neutrality and pursue a better future

- Found：February 1979
- Total Employees：2,302
- Main Service：

  Electromechanical engineering and clean room integration

  Process supplies system integration

  Energy-saving recovery and reuse system integration

1979 Established

2002 Transformation
organization became to Limited by Shares

2003 Step into Overseas Market

2009 Merge with NTC

2010 Listed at TPEx market (5536TT)
Revenue exceed NTD 5B

2017 NTC Listed (6613TT)
Revenue exceed NTD 10B

2018 Restructuring

2021 ACTER Integration applies for an IPO
Revenue exceed NTD 20B

2022 ACTER Integration Listed (603163SH)

2024 RAYZHER Listed (7703TT)
Revenue exceed NTD 30B

Business Unit

Acter Group

Technology Business Group

- Semiconductor-related clients
- Technology-based industries
- AI Data center

Commercial & Institutional Projects Business Group

- Ultra high-rise commercial towers
- Smart logistics facilities for e-commerce
- Clients in the medical and healthcare sector

Corporate Profile

Integrate core skills and provide comprehensive services

Customi-zation

Clean Room

- Industrial Clean Room
- Biological Clean Room
- Semiconductor Clean Room

Hi-Tech Process Integration

- Providing manufacturing, sale, engineering and testing for water, gas, and chemical manufacturing process supplies system

Electromechanical engineering

- Electrical and plumbing (MEP)
- Heating, ventilation and air conditioning (HVAC)

TURNKEY Service

- Civil engineering, electromechanical integration
- Clean room, process supply
- Hydropower energy saving
- Other

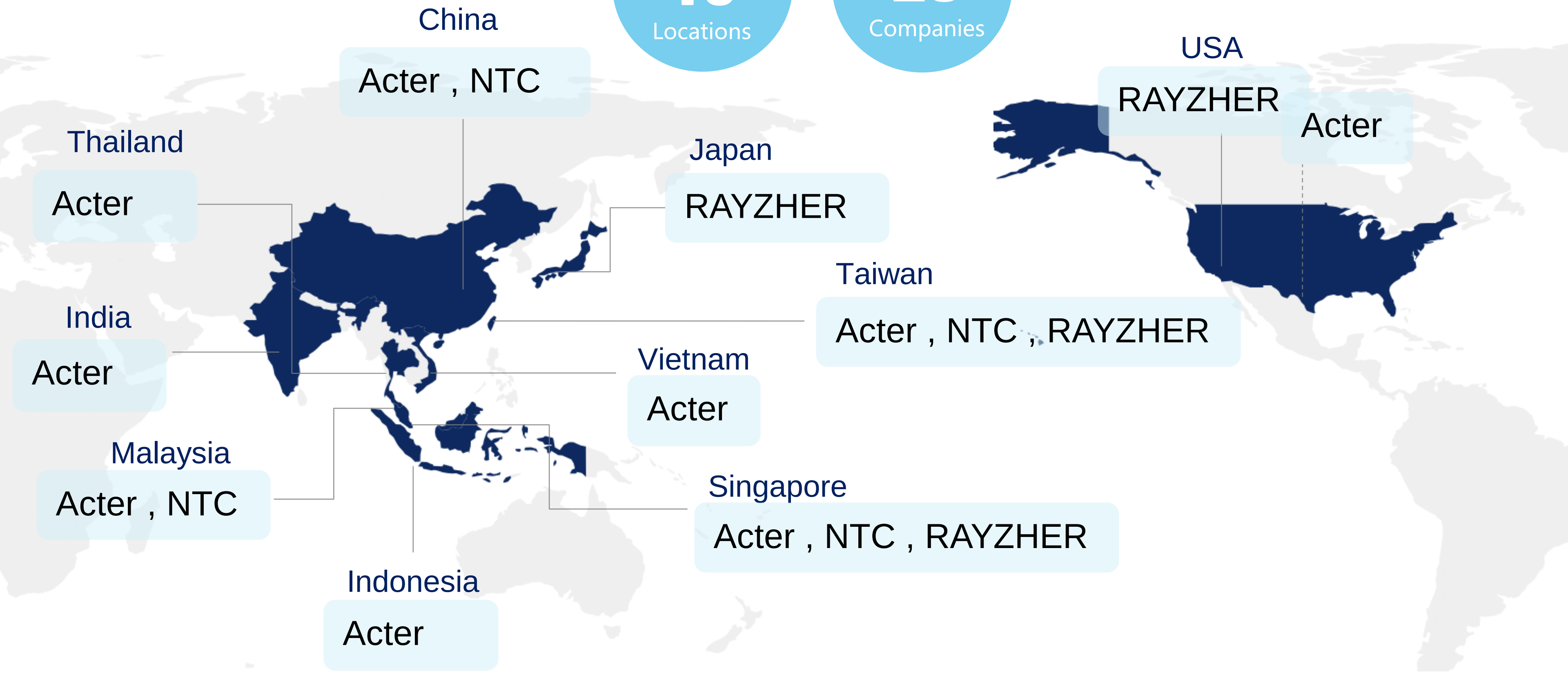
Engineering Procurement Construction Management

Corporate Profile

Operation locations

Operate in **10** Locations

28 Companies



Corporate Profile

Our Subsidiaries

ACTER GROUP CORPORATION LIMITED (5536)

64.997%

ACTER TECHNOLOGY INTEGRATION GROUP CO., LTD.(603163)

55.52%

Nova Technology Corp.(6613)

86.59%

Suzhou Winmax Technology Co., Ltd.

41.47%

RAYZHER INDUSTRIAL CO., LTD.(7703)

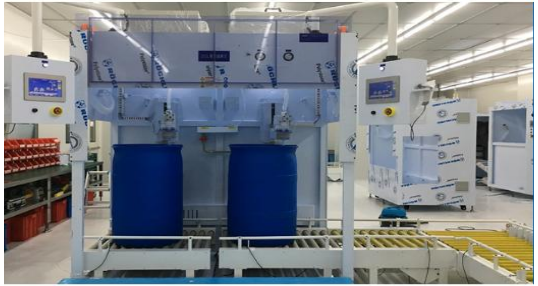
Corporate Profile

The primary enterprises within the group-Novatech*6613

High purity chemical supply
and dispensing system

Special gas supply system

High-level WetProcess equipment



Electronic chemical production
and packaging system

Green Sustainable Integration Services

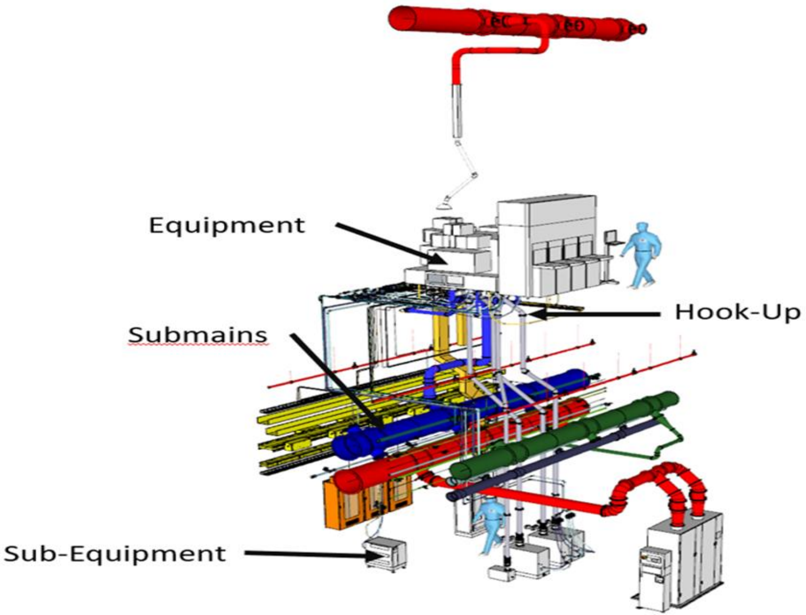
Waste stripper and waste
solvents recycle system

Green energy & Environmental
protection System Integrated

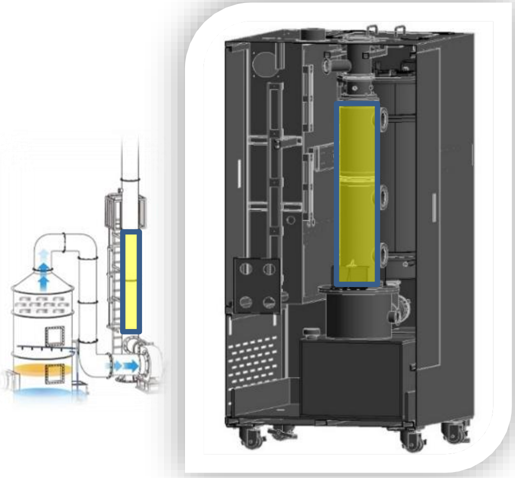
Corporate Profile

The primary enterprises within the group-RayZher 7703

工程規劃設計及安裝 Equipment Planning, Design and Installation



設備製造與銷售 Equipment Manufacturing and Sales



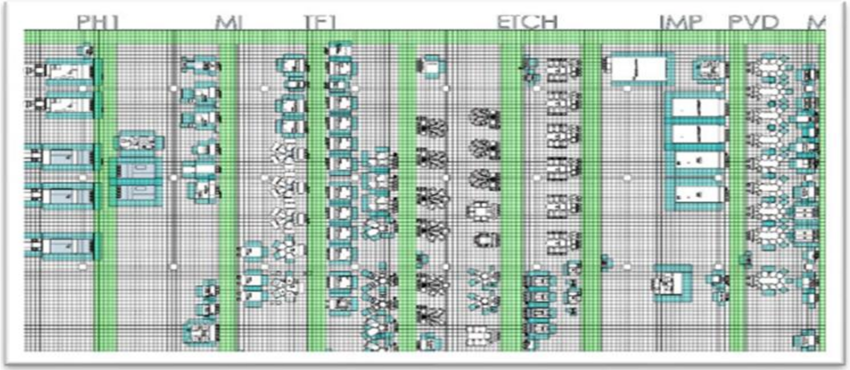
- Industrial particulate matter terminator
- 2022 R&D 100 Awards

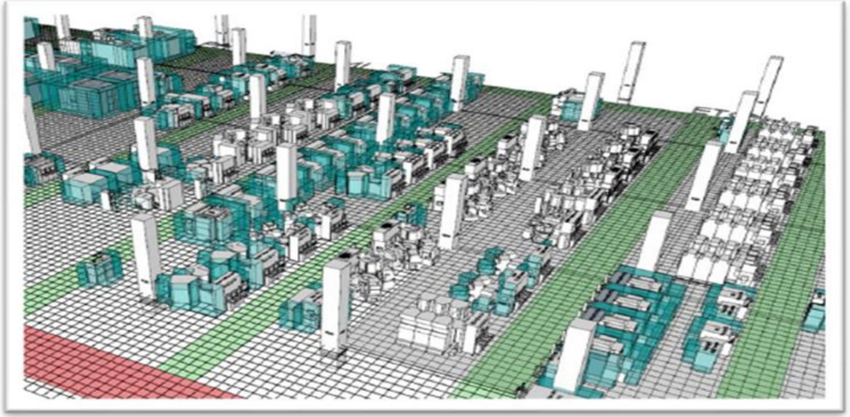
Group Integrated Utilization

Comprehensive Contracting Services

3D Model

Establishing a 3D model to provide clients with comprehensive views and visualizations. Incorporating AI technology to minimize the occurrence of construction issues.





Corporate Profile

With our corporate core competencies to assist our client achieving carbon neutrality

ESG

Environment

- Designing base on energy-saving
- Green procurement
- Green building
- Energy management
- Recycling system

Annual representative green project, total greenhouse gas emissions reduction benefits 78,441 metric tons of CO_2e

Awarded 1 Taiwan Green Building Gold Level certification, 1 US LEED Gold Level certification

Green procurement has increased by 7.19%.

Social Responsibility

- Friendly workplace
- Occupational health and safety
- Cultivation of young talents
- Participate in social welfare

0% disability injury rate

0 major occupational accidents/incidents

invested nearly 5.16 million NTD in the internship and industry-academia training program, nurturing 10 students with a retention rate of 100%

The social engagement involved a total investment of 2.51 million NTD, total volunteer hours: 216 hours

Corporate Governance

- Respect shareholders' equity
- Transpicuous information
- Integrity management
- Corporate social responsibility
- Honest tax payer

2024 ROE 24.07%

Tax paid NTD804 million

2,101 suppliers have completed the signing of Supplier Code of Conduct and Supplier Corporate Sustainability Commitment

Top 5% in corporate governance evaluation Excellence Certification by CCGA

Operational strategy and business plan

Corporate Profile

Corporate Governance - Implementing ESG and creating green value

Important Results and Sustainability Performance

Awards

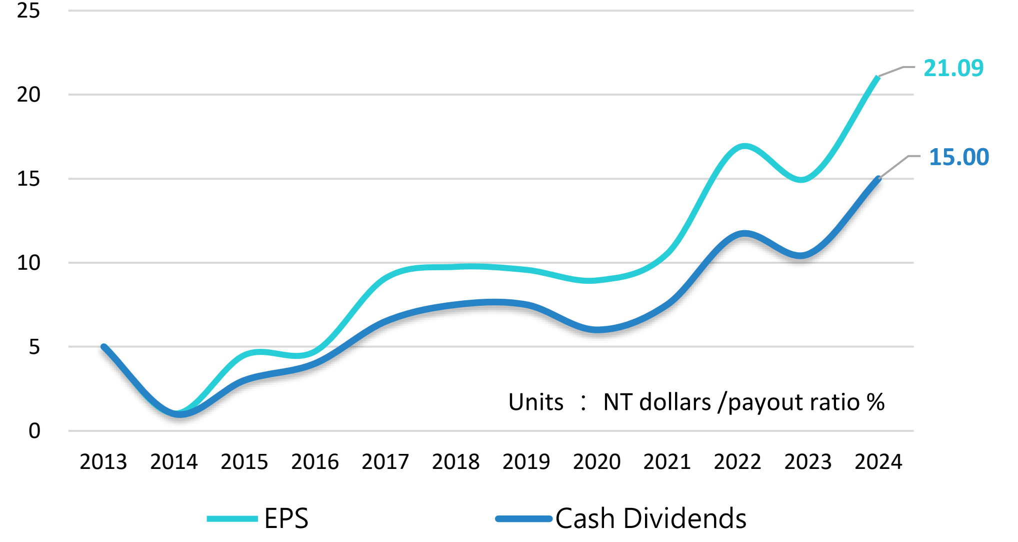
Top 5%	Was ranked on **top 5%** in TWSE's Corporate Governance Evaluation for **10** consecutive years.
Top 5	Was ranked on the **top 5** of CommonWealth Magazine's Excellence in Corporate Social Responsibility (Medium-Medium enterprises) for **5** consecutive years.
3 Awards	Was awarded TCSA **Top50** Corporate Sustainability Award, Corporate Sustainability Report Golden Award and Transparency and Integrity Award in 2023.

Taiwan Sustainability Ratings	FTSE ESG	Sustainalytics ESG	S&P DJSI ESG
AA	2.8	28.9	59 ↑
	(Medium)	(Medium)	**Ranked in the top 5% of 297 Construction & Engineering companies in the global ESG rating. (Source：Bloomberg 2024/02/27)**

Corporate Profile

High Dividend Distribution and yield

Acter*5536



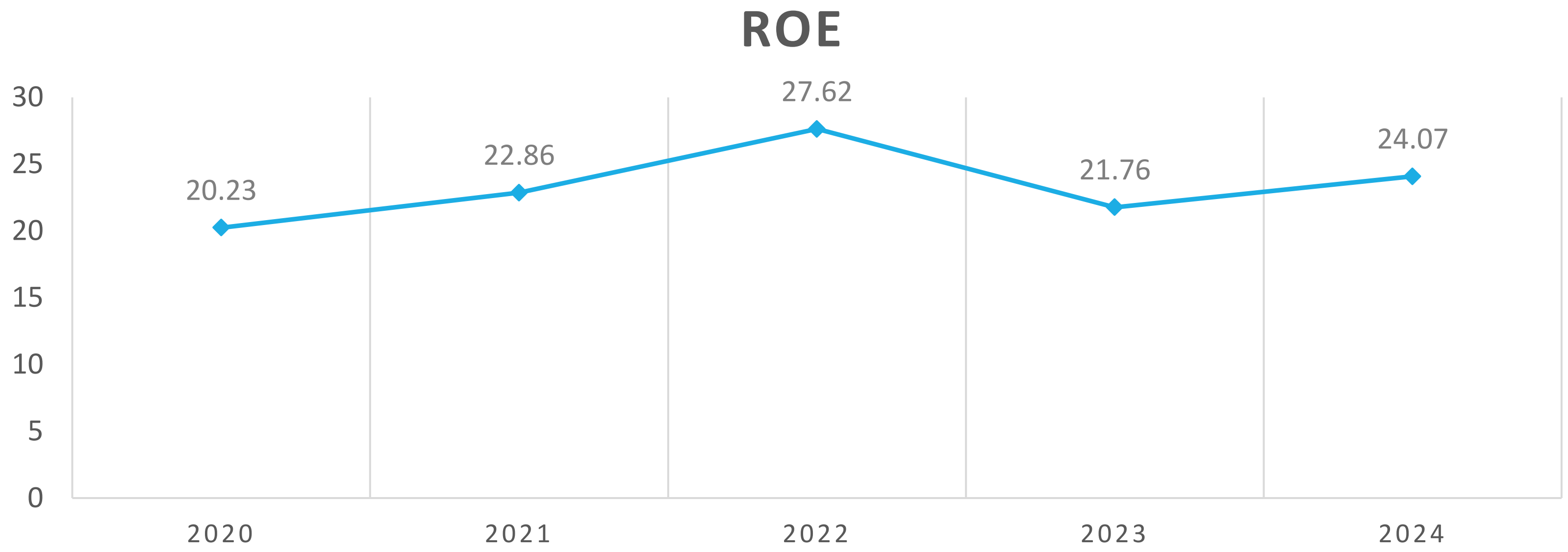
- Dividends before 2021 (inclusive) are converted to 5 par value per share
- The average payout ratio after deducting the data from 2013 and 2014 is 73%

Dividend Yield **Average 7%**

2025 Dividend Semi-Annual Payout Schedule	Dividend	Date of Distribution
1H2025	Cash Div. NT$5.5	4.Feb.2026

Corporate Profile

Superior ROE Performance

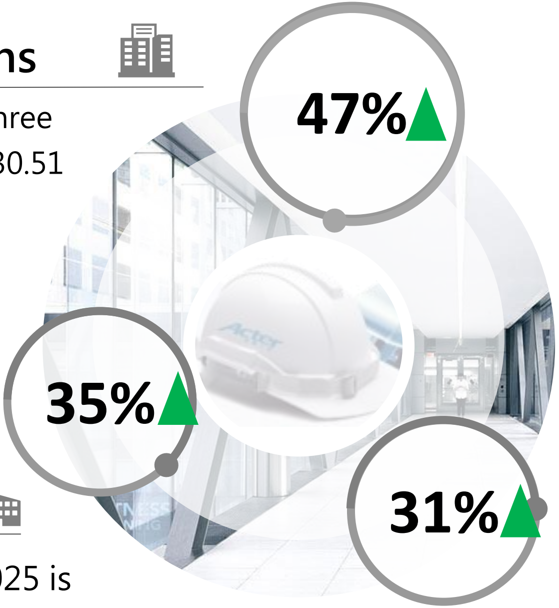


2 Business Review

Business Review
Overview

Revenue hit historical highs

- Consolidated revenue for the first three quarters of 2025 amounted to NT$30.51 billion



EPS hits historical highs

- EPS for the first three quarters of 2025 is NT$20.35 (par value NT$5)

Backlogs remains high

- backlog is more than NT$46 billion

Business Review

Significant growth in revenue, profit and EPS

Units：NT Thousand dollars ; %

Items/ Pried	2024 Q1-Q3		2025 Q1-Q3		2025 2Q		2025 3Q	
	Amount	%	Amount	%	Amount	%	Amount	%
Operating Revenue	20,756,843	100	30,505,540	100	10,907,882	100	11,041,635	100
Operating Cost	16,096,884	78	24,900,023	82	8,807,096	81	9,073,352	82
Gross Profit	4,659,959	22	5,605,517	18	2,100,786	19	1,968,283	18
Operating Expense	1,563,493	7	1,435,009	5	532,141	5	390,080	4
Operating Income	3,096,466	15	4,170,508	13	1,568,645	14	1,578,203	14
Non-operating Income (expense)	307,786	1	250,850	1	(37,621)	-	179,198	2
Profit before Tax	3,404,252	16	4,421,358	14	1,531,024	14	1,757,401	16
Income Tax(Expense)	(905,335)	(4)	(1,090,240)	(3)	(433,170)	(4)	(400,596)	(4)
Profit after Tax	2,498,917	12	3,331,118	11	1,097,854	10	1,356,805	12
Profit after Tax(belong to Acter)	1,872,664	9	2,525,096	8	861,850	8	1,020,393	9
EPS(NTD)*	15.09		20.35		6.95		8.22	
ROE(%)	17.44		19.00		6.85		7.87	

*The company's par value per share is NTD5

Business Review

The financial statement is in a good shape

Units：Thousand dollars ; % ; NT

Item/Period Balance Sheet	2024/09/30 Amount	%	2025/09/30 Amount	%
Current Asset	25,892,239	87	33,819,001	88
Cash Equivalent and Financial assets	9,875,262	34	10,189,198	26
Notes and Accounts Receivable	5,757,734	19	13,343,091	35
Contract Assets	6,260,004	21	7,184,609	19
Inventories	1,876,680	6	1,200,637	3
Other current assets	2,122,559	7	1,901,466	5
Non-Current Assets	3,765,969	13	4,849,678	12
Total Assets	29,658,208	100	38,668,679	100
Current Liabilities	13,002,903	44	18,988,933	49
Short-term Debt	582,065	2	423,281	1
Contract Liabilities	3,531,183	12	5,967,138	16
Notes and Accounts Payable	6,180,497	21	9,872,650	25
Other Liabilities	2,709,158	9	2,725,864	7
Non-Current Liabilities	1,083,237	4	1,352,301	3
Total Liabilities	14,086,140	48	20,341,234	52
Equity attributable to owners of parent company	10,625,976	35	12,425,171	33
Total Equity	15,572,068	52	18,327,445	48

Business Review

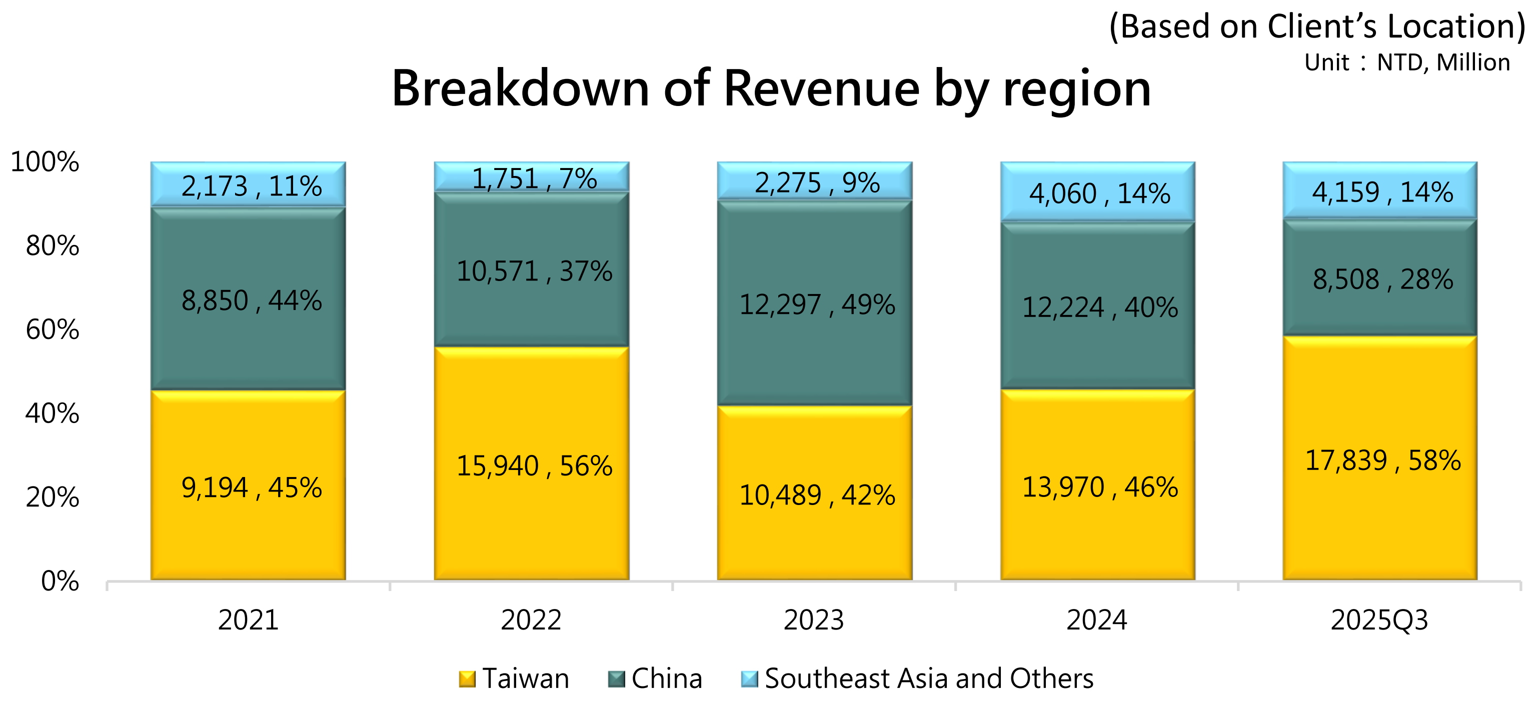
The operating cash flow is positive

Units：Thousand dollars

Items/ Pried	2024 Q1-Q3	2025 Q1-Q3
Cash and cash equivalents at beginning of year	8,951,209	9,899,280
Net cash generated from operating activities	1,904,609	2,853,355
Net cash used in investing activities	(148,445)	(206,656)
Net cash generated from (used in) financing activities	(1,647,172)	(2,599,850)
Effect of exchange rate changes on cash and cash equivalents	380,064	(511,329)
Cash and cash equivalents at end of June	9,440,265	9,434,800

Business Review

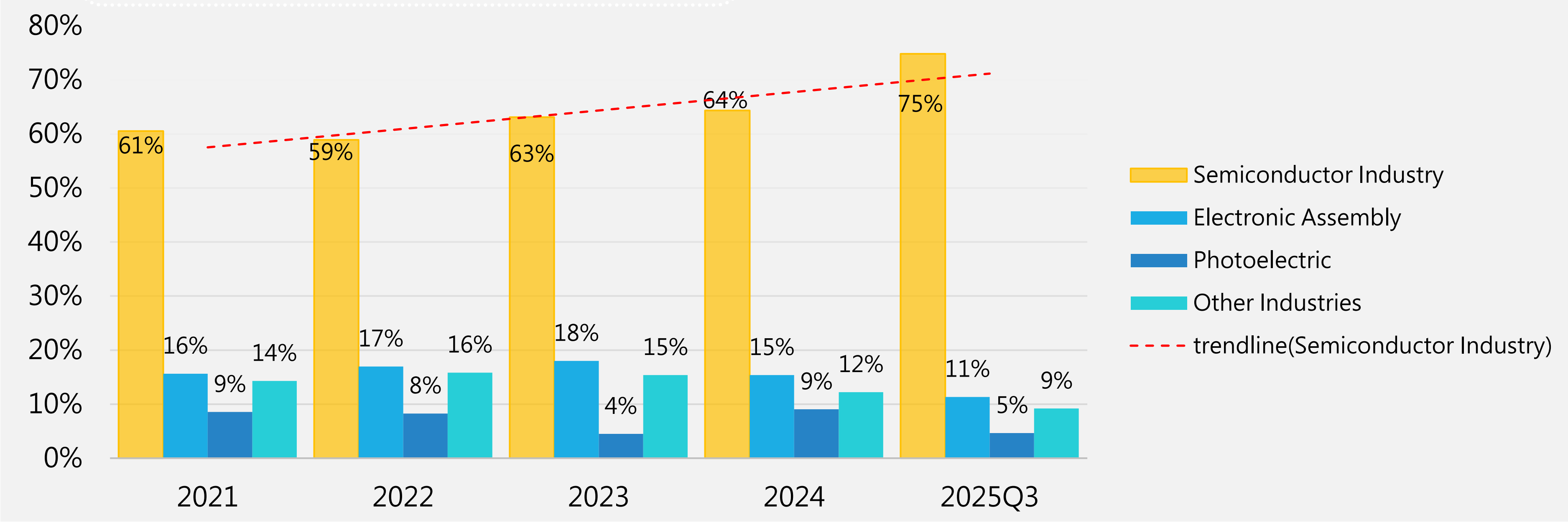
Revenue from Taiwan and Southeast Asia Increased



Business Review

The revenue from semiconductor industry grows steadily

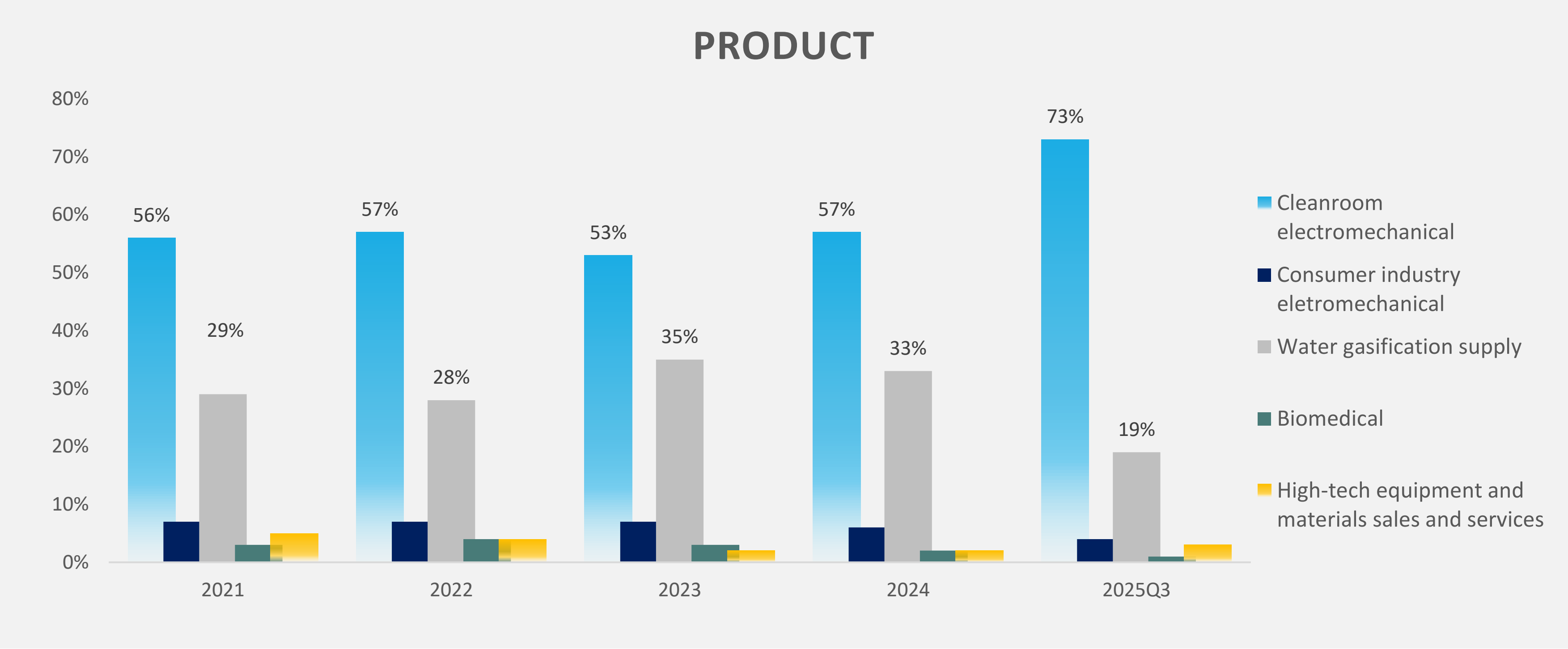
Revenue breakdown by industry



Units：NT Million dollars

Business Status

The major revenue was from Clean room electromechanical



3 Competitive Advantages

Competitive Advantages

Intellectualization of Green Engineering

Green Engineering Management

Green design

- Provide green optimization value engineering to amplify the energy-saving benefits of the system life cycle
- Using BIM and VR technology to reduce waste

Green procurement

- Import green products and equipment
- Enhance green supply chain management

Green techniques

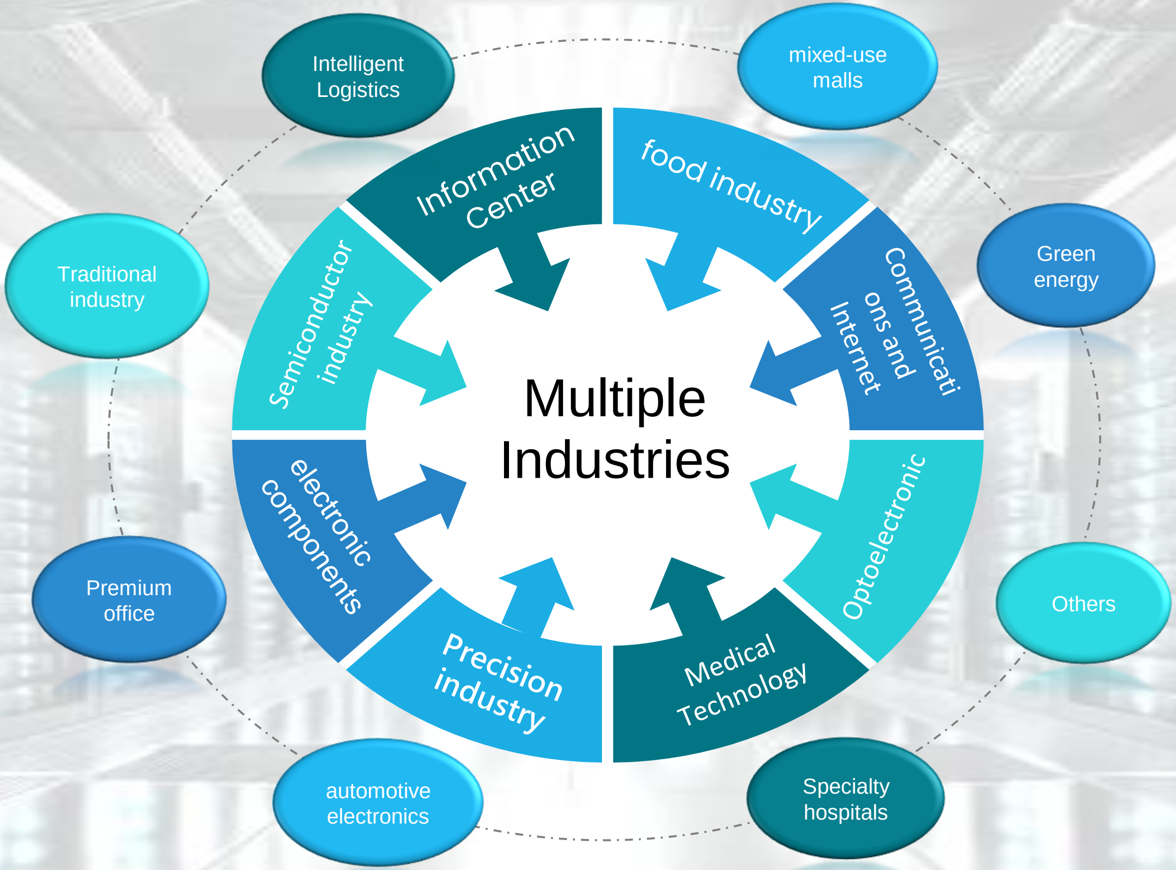
- PLM standardization management and green management
- Import prefabrication method
- Provide maintenance strategies to improve operational efficiency

Intelligent Management

- Digitalization, Modularization, BIM
- Supplier Management Technology
- Use digital tools to manage, correct, control, and predict maintenance and operation management

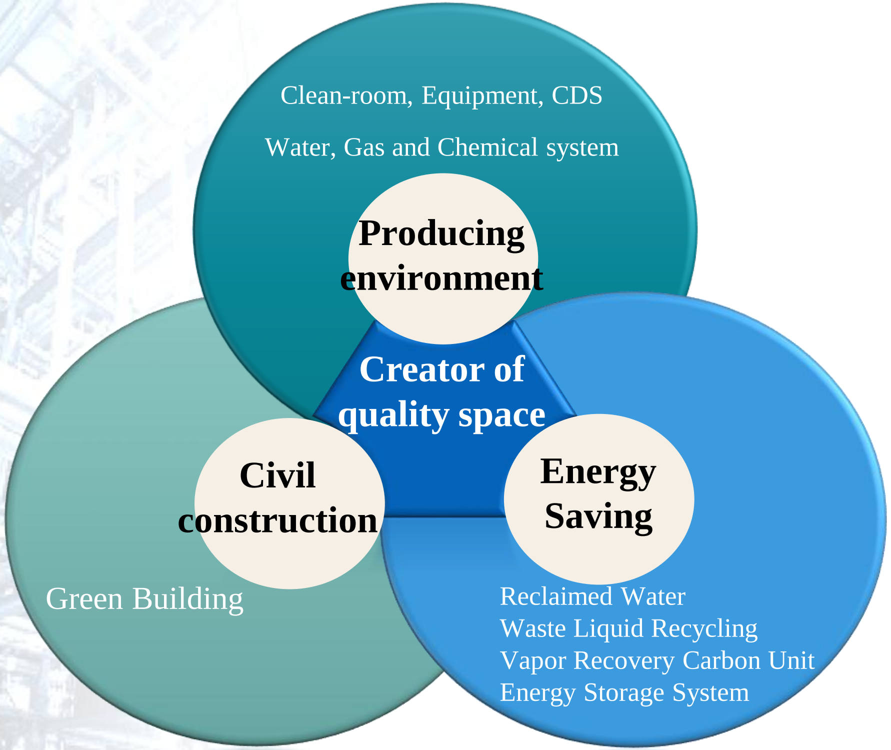
Competitive Advantages

Multiple industry experience cause ACTER is able to integrate the system more completely, respond and solve problems quickly



Competitive Advantages

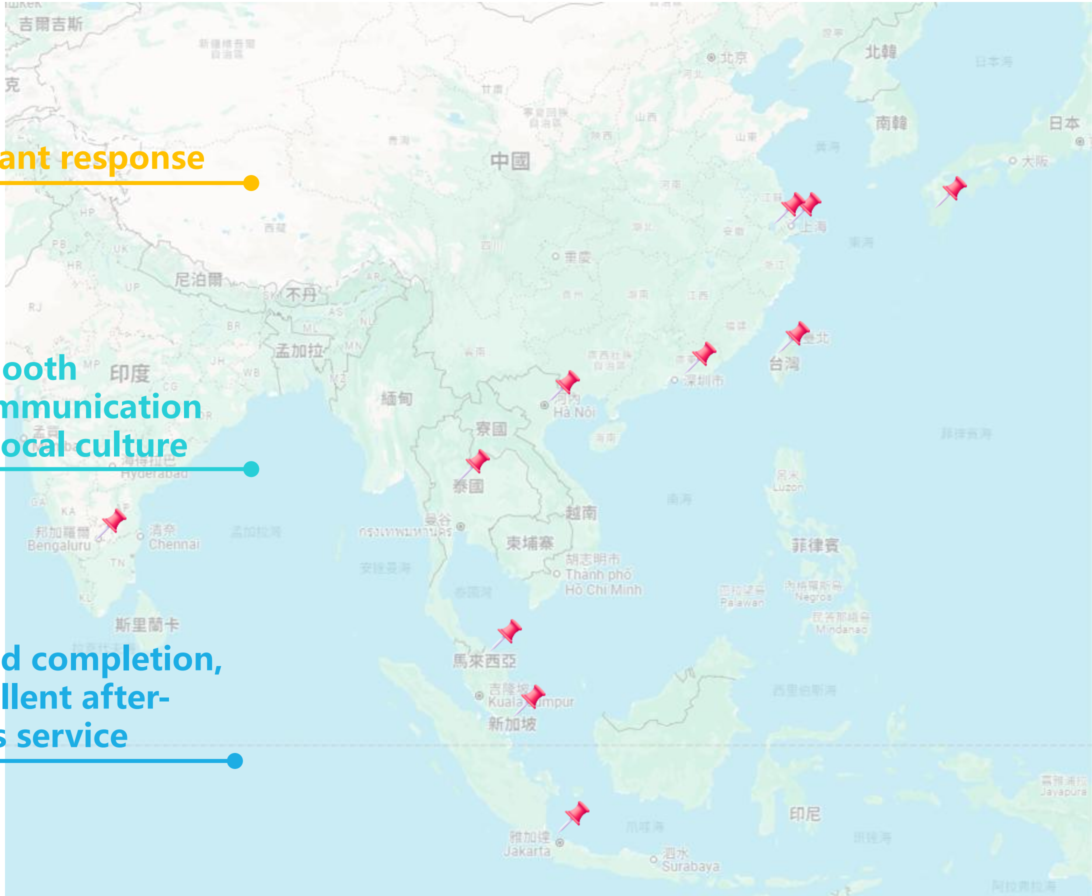
Providing all services of the customers needs, they can get everything in one stop that also improves the efficiency of engineering integration



Competitive Advantages

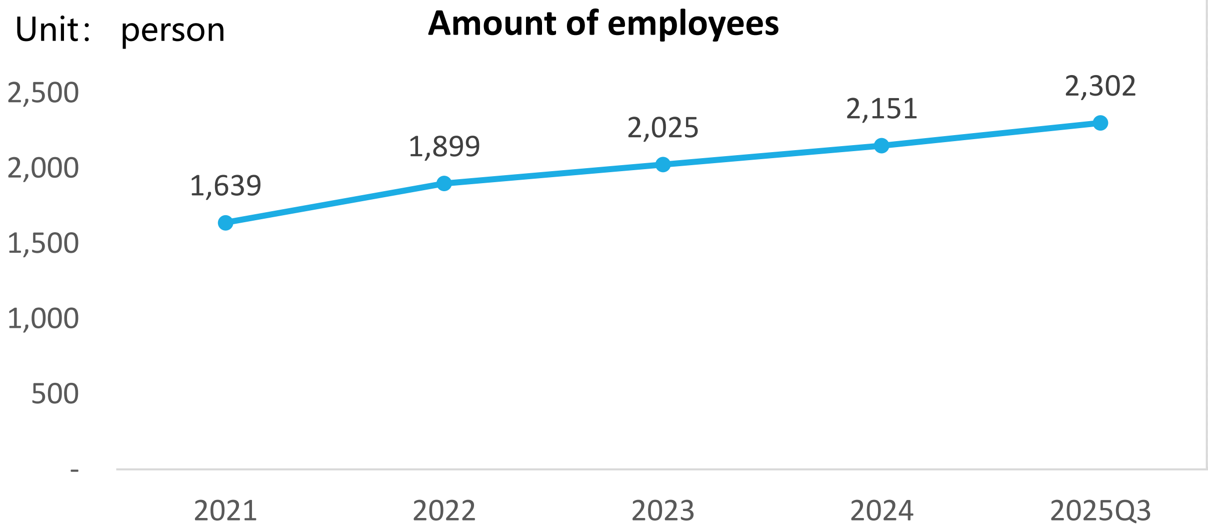
A wide range of service areas make us be able to serve customers quickly on the spot

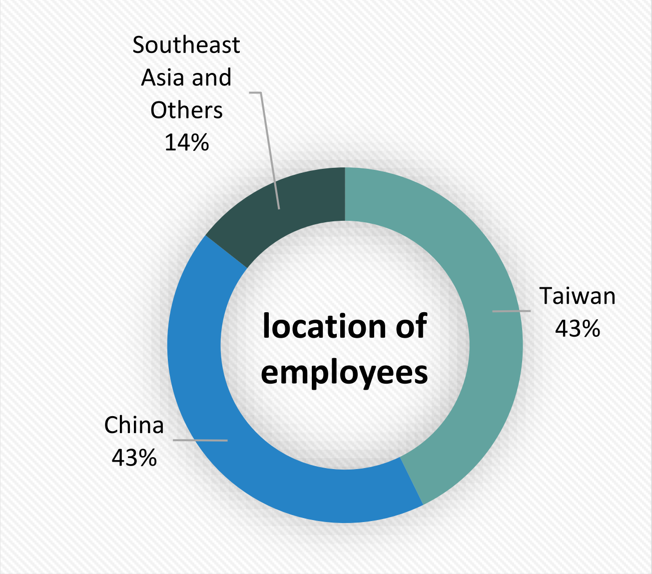
1. instant response
2. Local team offering close-range services.
3. Smooth communication in local culture
4. complete supply chain
5. Rapid completion, excellent after-sales service



Competitive Advantages

Productive manpower to provide quality service





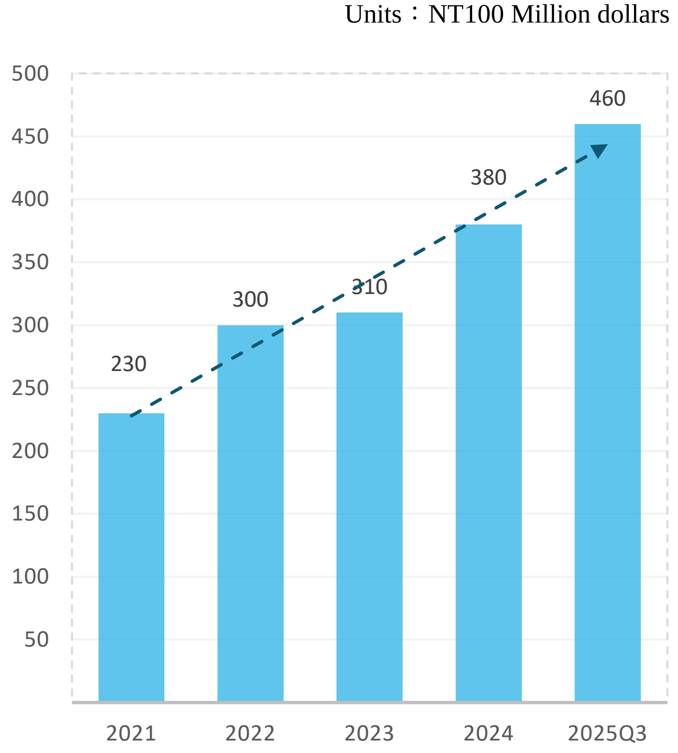
Average age： 35 years old

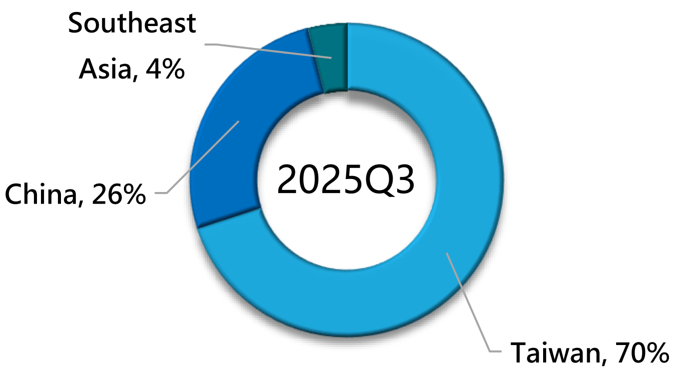
Average years of service： 6 years

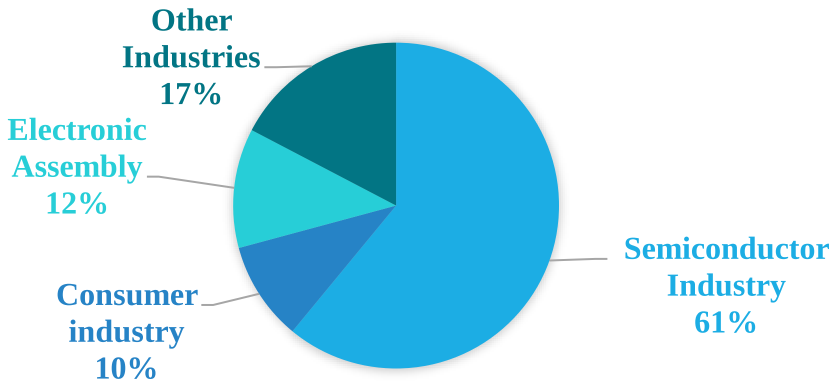
4 Future Prospect

Future Prospect

Backlog is high enough to support future operations



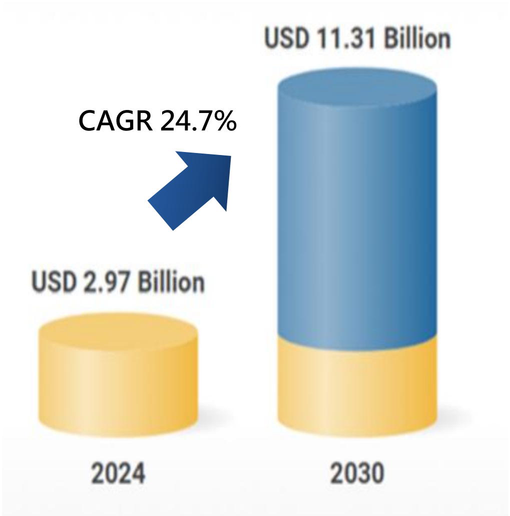




Future Prospect

AI and decentralized production bases create business opportunities

The Rise of Edge AI Applications



Source From : 2025 researchandmarkets

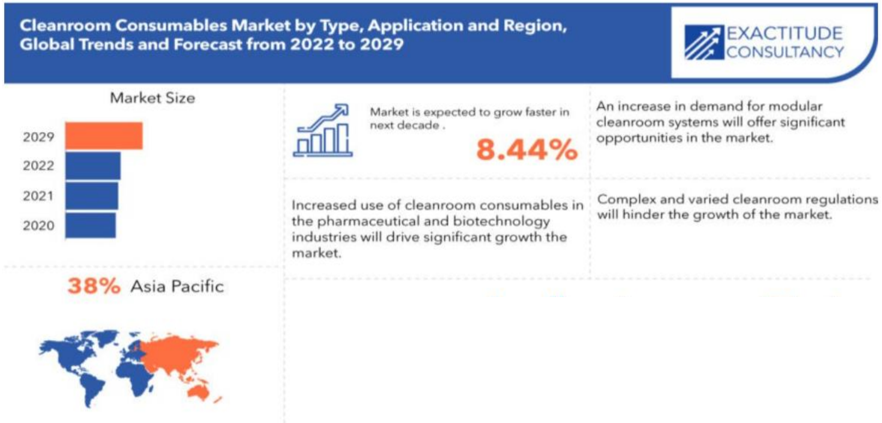
Acter's customer base is diverse and wide ranging

Upstream	CPU、GPU
	PCB/CCL
	Chip-to-Chip
	SIP
	Power supply
	Heat removal
Midstream	ODM
	Brand Manufacturers
Downstream	Software Applications
	Cloud Services

Supply chain shift and regionalization

Future Prospect

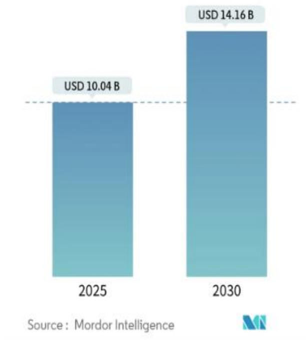
Cleanroom Market grow continually



Source From Exactitude Consultancy

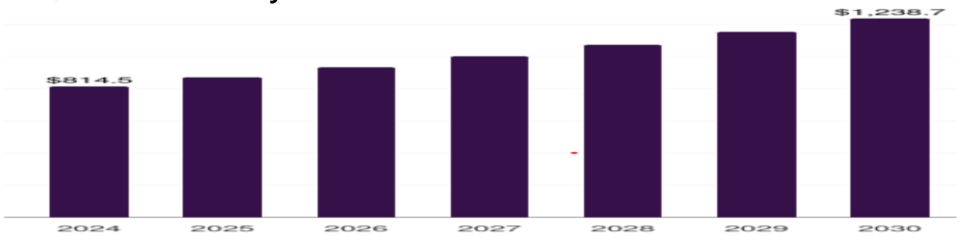
The global cleanroom technology market size accounted at USD 4.38 billion in 2024 and is expected to be worth around USD 7.85 billion by 2034.

Source From Precedence Research



Study Period	2019 - 2030
Market Size (2025)	USD 10.04 Billion
Market Size (2030)	USD 14.16 Billion
Growth Rate (2025 - 2030)	7.11% CAGR
Fastest Growing Market	Asia Pacific

The China cleanroom technology market generated a revenue of USD 814.5 million in 2024 and is expected to reach USD 1,238.7 million by 2030.



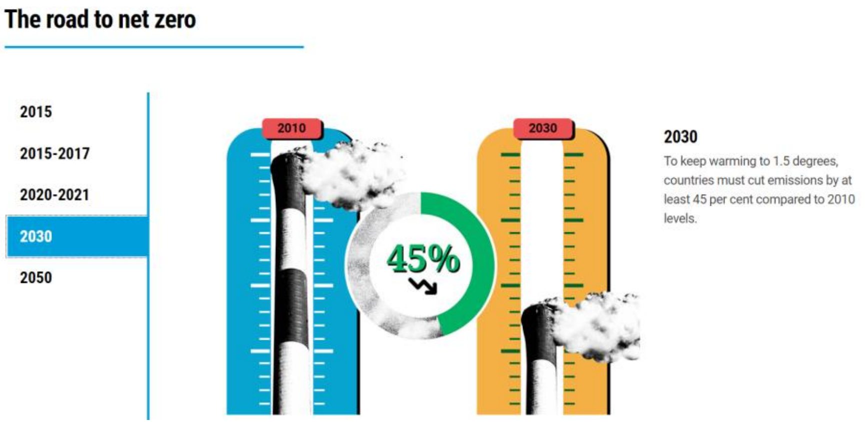
Source From Grand View Research

Future Prospect

Net Zero Carbon Opportunity

Provide design demand-side planning and construction of high-quality production workshops with "high value, low energy consumption, and low pollution"

- Intelligent frequency conversion adjustment with optimal chiller loading and unloading settings to reduce carbon emissions and save electricity bills
- Energy-saving design, optimized system structure, optimized pipeline, and pressure equalization application
- Photoresist solution recovery and refining system
- Vapor recovery system



Future Prospect

Leverage core technologies and integrate talent to establish industrial advantages

Create service value to enhance shareholder interest

- Expand regional market opportunities to create niches
- Focus on core skills, expand human resources
- Practice green engineering for sustainable development
- Expanding industry horizons and vertical integration to meet demand

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Question and answer

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Thanks